



c o n s u l t i n g

## Philanthropy Services

### Portfolio & Coaching

## The Philanthropic Portfolio

### Helping you to Make a Generous Impact

YFJ Consulting exists at a unique intersection between fundraising and philanthropy, so we are constantly aware of what is happening in the nonprofit arena from both the organizational lens and from the donor perspective.

With this in mind, we are adept at creating customized philanthropic portfolios, based upon the client's desired impact and the sectors they'd like to support.

Leave it to us to do the due diligence on finding the nonprofit endeavors that fit your philanthropic priorities and to suggest the ways that you might contribute for the greatest impact.

Philanthropic Portfolio engagements are for a minimum of two months duration and include three individual coaching sessions. Portfolio rates begin at \$2,500.

## Philanthropic Coaching

### Make a Positive Impact Through your Generosity

What impact do you want to make through your giving? And what legacy do you want to leave?

If you are new to philanthropy, we can help you to set your goals and priorities and to determine the best way to establish a new foundation or entity.

If you're a seasoned philanthropist, we can help you reassess your priorities and refresh or expand your portfolio, as well as determine new vehicles for and methods of giving to suit your resources and needs.

Individual 50-minute sessions: \$150

Group sessions for foundation or collective giving members begin at \$300 for a one-hour session (price varies according to number of participants).

**For more information on how YFJ Consulting can assist with your philanthropic needs, contact us at [info@yfj-consulting.com](mailto:info@yfj-consulting.com).**